IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

DEUTSCHE BANK TRUST COMPANY: AMERICAS, in its capacity as successor: indenture trustee for certain series of Senior: Notes, *et al.*,

:

Plaintiffs, : C.A. No. 11-618-GMS

V.

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SOWOOD ALPHA FUND LP, et al.,

:

Defendants.

DEFENDANTS VERITABLE PARTNERSHIP HOLDING INC.'S RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrate judges of the Court to evaluate possible disqualification and recusal, the undersigned attorneys of record for Defendant Veritable Partnership Holding Inc. ("VPHI") certify that VPHI is a wholly-owned subsidiary of Veritable, L.P., and no publicly-held corporation owns 10% or more of VPHI's interests.

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Dated: October 17, 2011 Attorneys for Defendant Veritable Partnership

Holding Inc.